FINANCIAL SERVICES

TFS DATA PORTAL

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- Project Co-ordination and technology support
 - Tai Trieu <u>tai.trieu@toyota.com</u>
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AGENDA

- Problem Statement
- Project Background
- Sprint I
- Sprint 2
- Sprint 3
- Sprint 4
- MVP Demo
- Winter Sprint



PROBLEM STATEMENT

The problem of

• Disjointed system to record, store, check and correct all the data in the ecosystem/ no holistic view of data

affects

• Employees/ Business partners of TFS

the impact of which is

• Unorganized data, manual process of linking physical and business data elements which is time consuming

a successful solution would be

- Data to be organized by business areas such as Loan Originations, Insurance, Servicing etc.
- Ability to do google like search for any data element which would bring up business definitions, physical attributes, data quality rules & profile and any related data associated with it

Create a portal where we can visualize data duly categorized that end users of TFS can use for visualization and solving their business problems

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Connect the datasets spread in different systems (Axon, Informatica Data Quality and EDC)

Use CKAN as Database Management System

PROJECT BACKGROUND



SPRINT #2(OCT 20 – NOV 03)



Upload Example Data

Upload data using CKAN UI Upload data using python script



Software Architecture Learn Data classification

Analyze Data connectivity

Design the architecture



Application Prototype

Link for the prototype

LEVEL I: SYSTEM CONTEXT DIAGRAM







LEVEL 3: COMPONENT DIAGRAM



SPRINT #3 (NOV 03 – NOV 17)



Analyze CKAN Risks

Lack of resources Lacks helps from developers Not what we need Difficult to modify



Setup Development Environment From Scratch

Setup Flask app for backend Setup React NextJS for frontend Setup PostgreSQL Database



Build the Business Area Domain (end-to-end)

Build Model (Database Table), Controller, Service and Repo

SPRINT #4 (NOV 17 – DEC 1)

Build the System domain (end-to-end)

• Build Model (Database Table), Controller, Service and Repo

Deployed frontend NextJS on Vercel

• Platform for frontend frameworks and static websites

Deployed backend Flask app on AWS

• Using Elastic Beanstalk EC2 with CodePipeLine

Set up PostgreSQL database on AWS RDS

Integrated CI/CD with Github

 Continuous Integration/ Continuous Delivery/Deployment



WINTER SPRINT (DEC 19 – JAN 08)

- Build the Table domain (end-to-end)
 - Build Model (Database table), Controller (JSON), Service and Repo
- Pre-process Data
 - Python script to analyze and connect data
 - Store the processed data in the database

PLAN FOR REMAINING SPRINTS

Build Data domain

User Management feature

• Create Identity Access Management for admin and user roles

Implement Google-like intelligent search

APPLICATION PROTOTYPE DEMO

